



Consent from Legal Advisor

Date: September 26, 2025

To,
The Board of Directors,
Exato Technologies Limited
A-33, 02nd Floor, Sector-2, Noida,
Gautam Buddha Nagar, Noida,
Uttar Pradesh, India, 201301

Dear Sirs,

Sub: Proposed initial public offering (the “Offer”) of equity shares of ₹ 10 (the “Equity Shares”) by Exato Technologies Limited (the “Company”)

We, Vidhigya Associates, Advocates, hereby consent to act as Legal Advisor to the Offer and to inclusion of our name and contact details, in the Draft Red Herring Prospectus to be filed by the Company with SME platform of the BSE Limited (“BSE SME”) where the Equity Shares of the Company are proposed to be listed and for the purpose of registration with the Registrar of Companies (the “RoC”) in respect of the Offer and any other document to be issued or filed in relation to the Offer (collectively, the “Offer Documents”), pursuant to the provisions of section 26 and 32 of the Companies Act 2013. Further, the following details with respect to us may be disclosed in the Offer Documents:

Logo:	 VIDHIGYA
Name:	Vidhigya Associates, Advocates.
Address:	A 105 and 310, A wing, Kanara Business Centre, Ghatkopar East, Mumbai- 400075
Tel:	+91 8424030160
Email:	rahul@vidhigyaassociates.com
Contact Person:	Rahul Pandey

We further confirm that the information in relation to us is true and correct, not misleading and without omission of any matter that is likely to mislead and adequate to enable investors to make a well-informed decision.

We hereby authorise you to deliver this letter of consent to the SEBI, RoC pursuant to Section 26 and 32 and other applicable provisions of the Companies Act, 2013 and the rules and regulations thereunder, each as amended, the Stock exchange and any other regulatory authority, as may be required and/or retain this letter for your records in connection with the Offer and in accordance with applicable law.

We undertake to inform the Book Running Lead Manager promptly, in writing of any changes to the above information until the Equity Shares commence trading on the Stock exchange. In the absence of any such communication from us,

Mumbai Office: A 105 and 310 A wing, Kanara Business Centre, Ghatkopar East, Mumbai- 400075




the above-mentioned information should be considered as updated information until the Equity Shares commence trading on the Stock exchange, pursuant to the Offer.


This letter may be relied upon by the Company and the Book Running Lead Manager appointed in relation to the Offer. We hereby consent for submission of this letter to the Stock Exchange, RoC and any other authority as may be required by law. We further consent to the aforementioned details being included for the records to be maintained by the Book Running Lead Manager in connection with the Offer and in accordance with applicable laws.

Capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents.

Yours Sincerely,

For Vidhigya Associates, Advocates


Rahul Pandey



cc:

GYR Capital Advisors Private Limited
428, Gala Empire, Near JB Tower,
Drive In Road, Thaltej,
Ahmedabad, Gujarat - 380054, India